

Invitation for Submission of a Scheme of Compromise or Arrangement under Section 230 of the Companies Act, 2013 for K.S. Oils Limited-In Liquidation
Registered Office: Jiwaji Ganj, Morena-476001, Madhya Pradesh, India
CIN: L15141MP1985PLC003171

Take Notice for Invitation for submission of a Scheme of Compromise or Arrangement from interested party(ies) under Section 230 of the Companies Act, 2013 for K.S. Oils Limited (KSO or Corporate Debtor or Company) in Liquidation. The order for initiation of Liquidation of the Corporate Debtor was passed by Hon'ble NCLAT on 16th March 2021 in Company Appeal (AT) (Insolvency) No.98 of 2021.

The Corporate Debtor was incorporated on 04th December, 1985 and owns renowned brands like Kalash, Double Sher, K S Gold, among others. The Corporate Debtor was a leader in mustard oil in India, the Company used to enjoy 11% market share in the overall mustard oil segment with a dominant 25% market leadership in branded mustard oil

Interested Party(ies), who are eligible under the Companies Act 2013, the Insolvency & Bankruptcy Code, 2016 and any other applicable laws, may submit a Scheme of Compromise or Arrangement to the undersigned by both, email and by way of a sealed envelope, at the email ids and address mentioned below. The Scheme should be submitted latest by 5 PM on Friday, 30th April 2021.

Please refer to the website of the Corporate Debtor, viz. www.ksoils.com on its home page, for the Scheme Process Document containing the process related requirements. For any further information or clarification, you may please reach out at liquidation.ksoils@gmail.com

Sd/-

Kuldeep Verma

Liquidator of K.S. Oils Limited

IP Registration no. IBBI/IPA-001/IP-P00014/2016-17/10038

46 BB Ganguly Street, 5th Floor, Unit:501, Kolkata-700012

Email: kuverma@gmail.com/liquidation.ksoils@gmail.com

Date: 26.03.2021

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