

ADDENDUM TO ADVERTISEMENT DATED 14 NOVEMBER 2017
Invitation to submit Resolution Plan for K.S. Oils Limited

Mr. Kuldeep Verma (having IBBI registration number IBBI/IPA-001/IP-P00014/2016-17/10038), Resolution Professional for K.S.Oils Limited (Corporate Debtor having CIN L15141MP1985PLC003171) had, vide an advertisement titled '*Invitation for Expression of Interest to submit Resolution Plan for K S Oils Limited*' published in all editions of Business Standard) (**Original Advertisement**), Invited persons, to submit their expression of interest (EOI). A copy of the Original Advertisement is available on the Corporate Debtor website at www.ksoils.com.

Pursuant to this Addendum, the Resolution Professional hereby invites interested applicants, including those who have not submitted an EOI before, to no submit a resolution plan as per the Insolvency and Bankruptcy Code 2016 provided that all applicants are mandatorily required to submit an EOI and satisfy the conditions mentioned in the Original Advertisement before submission of Resolution Plan. The Resolution Plan has to be submitted in accordance with a process memorandum and evaluation matrix. For Process memorandum and evaluation matrix please contact the Resolution Professional at cirp.ksoils@gmail.com or write to the Resolution Professional at Kuldeep Verma, 3 Jagabandhu Modak Road, 4th Floor, Shovabazaar, Kolkata 700005. Last time and date of submission of Resolution Plan is at 3pm on 07 March 2018 as finalised by the Committee of Creditors of Corporate Debtor.

Note: The Resolution Professional may on the direction of committee of creditors (COC) of Corporate Debtor have the right to cancel or modify the process and/or disqualify any interested party without assigning any reason and without any liability. This is not an offering document. Applicants should regularly visit the website referred to above to keep themselves updated regarding clarifications, amendments or extension of time, if any.