



KS Oils Limited

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Unaudited Standalone Financial Results for the Quarter ended on 30th September 2010

Sr. No.	Particulars	Rs. in Lacs				
		Quarter Ended 30/09/2010 (Unaudited)	30/09/2009 (Unaudited)	Half Year Ended 30/09/2010 (Unaudited)	30/09/2009 (Unaudited)	Year Ended 31/03/2010 (Audited)
1	a) Net Sales/ Income from Operations	1,03,538	94,652	2,06,071	1,85,256	4,02,700
	b) Other Operating Income	645	15	1,140	1,538	6,133
	Total Income (a + b)	1,04,183	94,667	2,07,211	1,86,794	4,08,833
2	Expenditure					
	a) Increase/ Decrease in Stock in Trade	(5,964)	(11,998)	(6,509)	(21,252)	(1,079)
	b) Consumption of Raw Materials	87,733	87,667	1,71,020	1,72,404	3,34,683
	c) Purchase of Traded Goods	2,357	207	3,150	225	933
	d) Employee Cost	831	709	1,559	1,357	2,879
	e) Depreciation	1,553	1,265	3,106	2,406	5,292
	f) Other Expenditure	4,749	6,109	11,997	10,584	24,951
	g) Total Expenditure	91,259	83,959	1,84,323	1,65,724	3,67,659
3	Profit from operations before other income, interest and exceptional items (1-2)	12,924	10,708	22,888	21,070	41,174
4	Other Income	140	314	353	501	1,136
5	Profit before interest and exceptional items (3+4)	13,064	11,022	23,241	21,571	42,310
6	Interest	5,479	3,478	9,847	6,482	15,636
7	Profit after interest but before exceptional items (5-6)	7,585	7,544	13,394	15,089	26,674
8	Exceptional items	0	0	0	0	0
9	Profit from Ordinary activities before tax (7+8)	7,585	7,544	13,394	15,089	26,674
10	Tax Expenses					
	Current Tax	2,294	1,692	2,863	2,974	4,763
	Deferred Tax	180	834	369	2,176	(530)
11	Net profit from ordinary activities after tax (9-10)	5,111	5,018	10,162	9,939	22,441
12	Extraordinary items (Net of Tax expenses)	0	0	0	0	0
13	Net profit for the period (11-12)	5,111	5,018	10,162	9,939	22,441
14	Paid up Equity Share Capital (F.V. Re. 1/- each)	4,090	3,966	4,090	3,966	4,090
15	Reserves excluding Revaluation Reserve as per Balance sheet of previous accounting year					1,33,948
16	a) Basic EPS before/ after extraordinary item (in Rs.)	1.25	1.27	2.48	2.65	5.78
	b) Diluted EPS before/ after extraordinary item (in Rs.)	1.24	1.27	2.46	2.64	5.71
17	Public shareholding:					
	Number of Shares	21,05,70,228	19,81,60,708	21,05,70,228	19,81,60,708	19,81,60,708
	Percentage of Shareholding	51.49	49.96	51.49	49.96	49.96
18	Promoters and Promoters group shareholding**					
	a) Pledged/ encumbered					
	Number of shares	0	19,183,998	0	19,183,998	0
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0	14.09	0	14.09	0
	Percentage of shares (as a % of the total share capital of the company)	0	4.84	0	4.84	0
	b) Non-encumbered					
	Number of shares	14,85,43,480	11,70,13,480	14,85,43,480	11,70,13,480	14,85,43,480
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	85.91	100.00	85.91	100.00
	Percentage of shares (as a % of the total share capital of the company)	36.32	29.50	36.32	29.50	36.32

Statement of Assets and Liabilities :

Sr. No.	Particulars	Rs. in Lacs	
		Half Year Ended 30/09/2010 (Unaudited)	Year Ended 31/03/2010 (Audited)
1	Shareholders Fund:		
	a) Capital	4,090	4,090
	b) Equity Share Entitlement Warrants	7,130	7,130
	c) Reserve and Surplus	1,44,201	1,33,948
2	Loan Funds	1,88,808	1,47,732
3	Deferred Tax Liability	10,354	9,986
4	Deferred Government Grant	79	81
	Total	3,54,662	3,02,967
5	Fixed Assets	1,16,180	1,14,065
6	Investments	20,757	19,598
7	Current Assets, Loans and Advances		
	(a) Inventories	1,86,933	1,71,739
	(b) Sundry Debtors	52,163	23,098
	(c) Cash and Bank Balances	16,777	12,362
	(d) Other Current Assets	8,643	4,794
	(e) Loans and Advances	26,938	33,160
	Less: Current Liabilities and Provisions		
	(a) Current Liabilities	62,432	67,119
	(b) Provisions	11,297	8,730
	Net Current Assets	2,17,725	1,69,304
	Total	3,54,662	3,02,967

Segmentwise Revenue, Results & Capital employed under clause 41 of Listing Agreement

Sr. No.	Particulars	Rs. in Lacs				
		Quarter Ended 30/09/2010 (Unaudited)	30/09/2009 (Unaudited)	Half Year Ended 30/09/2010 (Unaudited)	30/09/2009 (Unaudited)	Year Ended 31/03/2010 (Audited)
1.	Segment Revenue					
	Edible Oil Division	1,02,707	93,129	2,04,043	1,82,690	3,99,252
	Power Division	1,053	1,765	2,530	3,053	4,388
	Others	1	0	1	0	0
	Unallocated	0	0	0	0	0
	Total	1,03,761	94,894	2,06,574	1,85,743	4,03,640
	Less: Inter segment revenue	185	199	401	399	680
	Net Sales/ Income from Operations	1,03,576	94,695	2,06,173	1,85,344	4,02,960
	Less: Excise Duty	38	43	102	88	260
	Net Sales	1,03,538	94,652	2,06,071	1,85,256	4,02,700
2.	Segment Results					
	Profit(+)/ Loss(-) before Tax from each segment					
	Edible Oil Division	12,517	9,524	21,703	19,295	38,661
	Power Division	411	1,242	1,210	1,833	2,421
	Others	(4)	(58)	(26)	(58)	93
	Unallocated	2	0	2	0	25
	Total	12,926	10,708	22,889	21,070	41,200
	Less: Interest expenses	(5,479)	(3,478)	(9,847)	(6,482)	(15,636)
	Add: Interest income	138	312	352	480	1,110
	Less/ add: Other unallocable expenses (net of unallocable income)	0	2	0	21	0
	Total Profit before Tax	7,585	7,544	13,394	15,089	26,674
3.	Capital Employed					
	(Segment Assets - Segment Liabilities)					
	Edible Oil Division	1,13,784	89,186	1,13,784	89,186	1,09,474
	Power Division	16,694	12,947	16,694	12,947	14,407
	Others	0	24	0	24	16
	Unallocated	24,943	24,103	24,943	24,103	21,271
	Total	1,55,421	1,26,260	1,55,421	1,26,260	1,45,168

NOTES :

- The above results were reviewed by Audit Committee on November 24, 2010 and approved by Board of Directors in its meeting held today i.e., on 24th November, 2010.
- Previous Quarter/ Half year/ Year figures have been re-arranged/ re-grouped wherever found necessary.
- Summary of Investors' complaints: Opening: Nil, Received during the Quarter: 15, Resolved: 15 and Closing: Nil

By Order of the Board

Place : Delhi
Date : 24th November, 2010

Ramesh Chand Garg
Chairman