

# K.S.Oils Limited

Jiwaji Ganj, Morena 476001 (M.P.)

Unaudited Financial Results for the Quarter ended on 31st March, 2010

(Rs. in Lacs)

(Rs. in Lacs)

|    | Particulars   | Unaudited Standalone Financial result for the Quarter/Year ended 31.03.10 |                                    |                                    |                                  | Unaudited Consolidated Financial result for the Quarter/Year ended 31.03.10 |                                    |                                    |                                  | Particulars  | Segmentwise Revenue, Results and Capital Employed Under Clause 41 of the Listing Agreement |                                    |                                    |                               | Segmentwise Consolidated Revenue, Results and Capital Employed Under Clause 41 of the Listing Agreement |                                    |                                    |                               |
|----|---|---|------------------------------------|------------------------------------|----------------------------------|---|------------------------------------|------------------------------------|----------------------------------|--|--|------------------------------------|------------------------------------|-------------------------------|---|------------------------------------|------------------------------------|-------------------------------|
|    |   | Quarter Ended 31.03.10 (Unaudited)  | Quarter Ended 31.03.09 (Unaudited) | Year Ended on 31.03.10 (Unaudited) | Year Ended on 31.03.09 (Audited) | Quarter Ended 31.03.10 (Unaudited)  | Quarter Ended 31.03.09 (Unaudited) | Year Ended on 31.03.10 (Unaudited) | Year Ended on 31.03.09 (Audited) |  | Quarter Ended 31.03.10 (Unaudited)   | Quarter Ended 31.03.09 (Unaudited) | Year Ended on 31.03.10 (Unaudited) | Year Ended 31.03.09 (Audited) | Quarter Ended 31.03.10 (Unaudited)  | Quarter Ended 31.03.09 (Unaudited) | Year Ended on 31.03.10 (Unaudited) | Year Ended 31.03.09 (Audited) |
| 1  | a) Net Sales/Income From Operation  | 106274  | 88734                              | 402714                             | 314667                           | 106294  | 88741                              | 402813                             | 314709                           | 1.Segment Revenue  |  |                                    |                                    |                               |   |                                    |                                    |                               |
|    | b) Other operating Income   | 1616  | 1155                               | 5257                               | 2109                             | 3122  | 1155                               | 6789                               | 2109                             | Edible Oil Division  | 105828   | 88412                              | 399266                             | 312872                        | 105828  | 88419                              | 399266                             | 312872                        |
|    | Total Income (a+b)  | 107890  | 89889                              | 407971                             | 316776                           | 109416  | 89896                              | 409602                             | 316818                           | Power Division   | 731  | 427                                | 4459                               | 2432                          | 731   | 427                                | 4459                               | 2432                          |
| 2  | Expenditure   |   |                                    |                                    |                                  |   |                                    |                                    |                                  | Unallocated  | 0  | 0                                  | 0                                  | 0                             | 20  | 0                                  | 99                                 | 42                            |
|    | a) (Increase)/Decrease in Stock in Trade  | 6505  | (18699)                            | (1822)                             | (24033)                          | 9027  | (18699)                            | (1859)                             | (24033)                          | Others   | 0  | 0                                  | 0                                  | 0                             | 0   | 0                                  | 0                                  | 0                             |
|    | b) Consumption of Raw Materials   | 82545   | 86480                              | 333147                             | 264941                           | 81472   | 86480                              | 334653                             | 264941                           | Total  | 106559   | 88839                              | 403725                             | 315304                        | 106579  | 88846                              | 403824                             | 315346                        |
|    | c) Purchase of Traded Goods   | 456   | 4202                               | 933                                | 15346                            | 456   | 4202                               | 933                                | 15346                            | Less: Inter segment Revenue                                      | 193  | 83                                 | 751                                | 506                           | 193   | 83                                 | 751                                | 506                           |
|    | d) Employee Cost  | 747   | 635                                | 2839                               | 1976                             | 875   | 676                                | 3188                               | 2087                             | Net Sales/Income From operation                                  | 106366   | 88756                              | 402974                             | 314798                        | 106386  | 88763                              | 403073                             | 314840                        |
|    | e) Depreciation   | 1464  | 912                                | 5278                               | 2678                             | 1477  | 921                                | 5320                               | 2707                             | Less : Excise Duty   | 92   | 22                                 | 260                                | 131                           | 92  | 22                                 | 260                                | 131                           |
|    | f) Other Expenditure  | 5573  | 6632                               | 24418                              | 23381                            | 5592  | 6676                               | 25155                              | 23652                            | Net Sales  | 106274   | 88734                              | 402714                             | 314667                        | 106294  | 88741                              | 402813                             | 314709                        |
|    | g) Total  | 97290   | 80162                              | 364793                             | 284289                           | 98899   | 80255                              | 367390                             | 284700                           |  |  |                                    |                                    |                               |   |                                    |                                    |                               |
| 3  | Profit from operations before other income, interest and exceptional items(1-2)           | 10600   | 9727                               | 43178                              | 32487                            | 10517   | 9640                               | 42212                              | 32118                            |  |  |                                    |                                    |                               |   |                                    |                                    |                               |
| 4  | Other Income  | 135   | 211                                | 1133                               | 1039                             | 103   | 173                                | 1028                               | 893                              | 2.Segment Results  |  |                                    |                                    |                               |   |                                    |                                    |                               |
| 5  | Profit before interest and exceptional items(3+4)   | 10735   | 9938                               | 44311                              | 33526                            | 10620   | 9813                               | 43240                              | 33011                            | Profit(+)/Loss(-)  |  |                                    |                                    |                               |   |                                    |                                    |                               |
| 6  | Interest  | 5084  | 2505                               | 15635                              | 7435                             | 5122  | 2505                               | 15626                              | 7435                             | before Tax   |  |                                    |                                    |                               |   |                                    |                                    |                               |
| 7  | Profit After interest but before exceptional items(5-6)                                   | 5651  | 7433                               | 28676                              | 26091                            | 5498  | 7308                               | 27614                              | 25576                            | from each segment  |  |                                    |                                    |                               |   |                                    |                                    |                               |
| 8  | Exceptional items   | 0   | 0                                  | 0                                  | 0                                | 0   | 0                                  | 0                                  | 0                                | Edible Oil Division  | 9849   | 9661                               | 40592                              | 31212                         | 10329   | 9574                               | 40584                              | 31212                         |
| 9  | Profit from Ordinary activities before tax(7+8)   | 5651  | 7433                               | 28676                              | 26091                            | 5498  | 7308                               | 27614                              | 25576                            | Power Division   | 569  | 66                                 | 2494                               | 1175                          | 569   | 66                                 | 2494                               | 1175                          |
| 10 | Tax Expenses  |   |                                    |                                    |                                  |   |                                    |                                    |                                  | Others   | 184  | 93                                 | 100                                | (924)                         | 184   | 93                                 | 100                                | (924)                         |
|    | Current Tax   | 939   | (322)                              | 4852                               | 3154                             | 948   | (322)                              | 4871                               | 3154                             | Unallocated  | 0  | 0                                  | 0                                  | 0                             | 0   | 0                                  | 0                                  | 0                             |
|    | Less: MAT Credit Entitlement  | (1077)  | 0                                  | (2400)                             | (406)                            | (1076)  | 0                                  | (2400)                             | (406)                            | Total  | 10602  | 9727                               | 43179                              | 32487                         | 10158   | 9640                               | 42211                              | 32487                         |
| 11 | Total Tax Expenses  | (138)   | (322)                              | 2452                               | 2748                             | (128)   | (322)                              | 2471                               | 2748                             | Less: Interest expenses  | 5084   | 2505                               | 15635                              | 7435                          | 5100  | 2505                               | 15605                              | 7435                          |
| 12 | Fringe Benefit tax  | 0   | 16                                 | 0                                  | 43                               | 0   | 16                                 | 0                                  | 43                               | Add: Interest income   | 207  | 155                                | 1108                               | 931                           | 317   | 117                                | 982                                | 785                           |
| 13 | Deferred Tax  | 2005  | 2922                               | 7198                               | 6364                             | 1966  | 2922                               | 7142                               | 6310                             | Less/Add: Other unallocable income (net of unallocable expenses) | (74)   | (56)                               | 24                                 | 108                           | 123   | (56)                               | 26                                 | (261)                         |
| 14 | Net profit from ordinary activities after tax(9-11-12-13)                                 | 3784  | 4817                               | 19026                              | 16936                            | 3660  | 4692                               | 18001                              | 16475                            | Total Profit before Tax  | 5651   | 7433                               | 28676                              | 26091                         | 5498  | 7308                               | 27614                              | 25576                         |
| 15 | Extraordinary items (Net of Tax expenses)   | 0   | 0                                  | 0                                  | 0                                | 0   | 0                                  | 0                                  | 0                                |  |  |                                    |                                    |                               |   |                                    |                                    |                               |
| 16 | Minority Interest   | -   | -                                  | -                                  | -                                | 38  | 11                                 | 74                                 | 64                               |  |  |                                    |                                    |                               |   |                                    |                                    |                               |
| 17 | Net profit for the period(14-15+16)   | 3784  | 4817                               | 19026                              | 16936                            | 3698  | 4703                               | 18075                              | 16539                            |  |  |                                    |                                    |                               |   |                                    |                                    |                               |
| 18 | Paid up Equity Share Capital (F.V. Rs. 1/- each)  | 4090  | 3563                               | 4090                               | 3563                             | 4090  | 3563                               | 4090                               | 3563                             |  |  |                                    |                                    |                               |   |                                    |                                    |                               |
| 19 | Reserves excluding Revaluation Reserve as per Balance sheet of previous accounting year   | -   | -                                  | -                                  | 87067                            | -   | -                                  | -                                  | 87892                            |  |  |                                    |                                    |                               |   |                                    |                                    |                               |
|    | a) Basic EPS before/After Extraordinary item (In Rs)                                      | 0.93  | 1.35                               | 4.90                               | 4.94                             | 0.91  | 1.32                               | 4.66                               | 4.97                             | 3.Capital Employed:  |  |                                    |                                    |                               |   |                                    |                                    |                               |
|    | b) Diluted EPS before/After Extraordinary item (In Rs)                                    | 0.93  | 1.35                               | 4.87                               | 4.93                             | 0.91  | 1.32                               | 4.63                               | 4.97                             | (Segment Assets -  |  |                                    |                                    |                               |   |                                    |                                    |                               |
| 20 | Public shareholding   |   |                                    |                                    |                                  |   |                                    |                                    |                                  | Segment Liabilities)   |  |                                    |                                    |                               |   |                                    |                                    |                               |
|    | Number of Shares  | 198160708   | 170239302                          | 198160708                          | 170239302                        | 198160708   | 170239302                          | 198160708                          | 170239302                        | Edible Oil Division  | 111749   | 57516                              | 111749                             | 72876                         | 111749  | 58875                              | 111749                             | 72876                         |
|    | Percentage of Shareholding  | 48.46   | 47.78                              | 48.46                              | 47.78                            | 48.46   | 47.78                              | 48.46                              | 47.78                            | Power Division   | 13983  | 31182                              | 13983                              | 15614                         | 13983   | 31182                              | 13983                              | 15614                         |
|    |   |   |                                    |                                    |                                  |   |                                    |                                    |                                  | Others   | 16   | 16                                 | 13                                 | 16                            | 16  | 16                                 | 13                                 | 16                            |
|    |   |   |                                    |                                    |                                  |   |                                    |                                    |                                  | Unallocated  | 16865  | 3307                               | 16865                              | 2127                          | 14775   | 3307                               | 14775                              | 1696                          |
|    |   |   |                                    |                                    |                                  |   |                                    |                                    |                                  | Total  | 142613   | 92005                              | 142613                             | 90630                         | 140523  | 93364                              | 140523                             | 90199                         |
| 21 | Promoters and Promoters group shareholding  |   |                                    |                                    |                                  |   |                                    |                                    |                                  |  |  |                                    |                                    |                               |   |                                    |                                    |                               |
|    | a) Pledged/Encumbered   |   |                                    |                                    |                                  |   |                                    |                                    |                                  |  |  |                                    |                                    |                               |   |                                    |                                    |                               |
|    | : Number of shares  | 0   | 39383998                           | 0                                  | 39383998                         | 0   | 39383998                           | 0                                  | 39383998                         |  |  |                                    |                                    |                               |   |                                    |                                    |                               |
|    | : Percentage of shares ( as a % of the total shareholding of promoter and promoter group) | 0.00  | 28.92                              | 0.00                               | 28.92                            | 0.00  | 28.92                              | 0.00                               | 28.92                            |  |  |                                    |                                    |                               |   |                                    |                                    |                               |
|    | : Percentage of shares ( as a % of the total share capital of the company)                | 0.00  | 11.05                              | 0.00                               | 11.05                            | 0.00  | 11.05                              | 0.00                               | 11.05                            |  |  |                                    |                                    |                               |   |                                    |                                    |                               |
|    | b) Non-Encumbered   |   |                                    |                                    |                                  |   |                                    |                                    |                                  |  |  |                                    |                                    |                               |   |                                    |                                    |                               |
|    | : Number of shares  | 148543480   | 96813480                           | 148543480                          | 96813480                         | 148543480   | 96813480                           | 148543480                          | 96813480                         |  |  |                                    |                                    |                               |   |                                    |                                    |                               |
|    | : Percentage of shares ( as a % of the total shareholding of promoter and promoter group) | 100.00  | 71.08                              | 100.00                             | 71.08                            | 100.00  | 71.08                              | 100.00                             | 71.08                            |  |  |                                    |                                    |                               |   |                                    |                                    |                               |
|    | : Percentage of shares ( as a % of the total share capital of the company)                | 36.32   | 27.17                              | 36.32                              | 27.17                            | 36.32   | 27.17                              | 36.32                              | 27.17                            |  |  |                                    |                                    |                               |   |                                    |                                    |                               |

## Notes:

- The above results were approved by Audit Committee on May 31, 2010 and by Board of Directors in its meeting held today i.e., on May 31, 2010
- Previous figures of the results have been re-arranged/ re-grouped.
- The Consolidated results have been prepared in accordance with the AS-21 and AS-27 issued by Institute of Chartered Accountants of India.
- An Income Tax Search was conducted at various premises of the Company on March 11, 2010 and some financial records of the company are still with the income tax department. The above financial results are prepared on the basis of best estimates by the management in order to meet the statutory compliances.
- Summary of investors complaints: Opening: Nil, Received During the quarter: 21, Resolved: 21 and Closing: Nil.

Place : Delhi  
Date: 31.05.10

By order of the Board  
Ramesh Chand Garg  
Chairman