



# K. S. Oils Limited

Jiwaji Ganj, Morena 476001 (M.P.)

Unaudited Financial Results for the Quarter ended on Dec 31, 2014

Rs. in Lacs

Rs. in Lacs

Sr. No.	Particulars	Unaudited Standalone Financial result for the Quarter ended 31.12.14					
		3 Months Ended 31.12.14	3 Months Ended 30.9.14	3 Months Ended 31.12.13	9 Months Ended 31.12.14	9 Months Ended 31.12.13	Year Ended on 31.03.14 (15 Months)
	<b>Part I</b>	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited
<b>1</b>	<b>Income from Operation</b>						
	a) Net Sales/Income From Operation(Net of Excise Duty)	560	2367	4937	3971	45075	99981
	b) Other operating Income	748	593	337	2119	389	993
	<b>Total Income from operation net(a+b)</b>	<b>1308</b>	<b>2960</b>	<b>5274</b>	<b>6090</b>	<b>45464</b>	<b>100974</b>
<b>2</b>	<b>Expenses</b>						
	a) Cost of Material Consumed	(5)	14	3088	14	23549	47125
	b) Purchase of Stock-in-trade	135	916	434	1294	9790	59099
	c) Change in inventories of finished goods, work-in-progress and stock-in-trade	8	2	(711)	42	16015	19951
	d) Employee benefit expenses	178	198	264	599	867	1455
	e) Depreciation & amortisation expenses	1503	1506	1538	4510	4593	7605
	f) Other Expenditure	1365	1106	1901	3692	3961	7315
	<b>Total Expenses</b>	<b>3184</b>	<b>3743</b>	<b>6515</b>	<b>10151</b>	<b>58776</b>	<b>142550</b>
<b>3</b>	<b>(Loss)/Profit from operations before other income, interest and exceptional items (1-2)</b>	<b>(1876)</b>	<b>(783)</b>	<b>(1240)</b>	<b>(4061)</b>	<b>(13312)</b>	<b>(41576)</b>
4	Other Income	46	214	191	404	608	1078
<b>5</b>	<b>(Loss)/Profit from ordinary activities before finance costs and exceptional items(3+4)</b>	<b>(1830)</b>	<b>(569)</b>	<b>(1049)</b>	<b>(3657)</b>	<b>(12704)</b>	<b>(40498)</b>
6	Finance Costs	95	77	6533	174	19417	31537
<b>7</b>	<b>(Loss)/Profit from ordinary activities after finance cost but before exceptional items(5-6)</b>	<b>(1925)</b>	<b>(646)</b>	<b>(7583)</b>	<b>(3831)</b>	<b>(32121)</b>	<b>(72035)</b>
8	Exceptional items	-	4901	10415	15985	15667	76945
<b>9</b>	<b>(Loss)/Profit from Ordinary activities before tax(7+8)</b>	<b>(1925)</b>	<b>(5548)</b>	<b>(17997)</b>	<b>(19816)</b>	<b>(47788)</b>	<b>(148980)</b>
10	Tax Expenses	-	-	56	-	103	12
<b>11</b>	<b>Net(Loss)/Profit from ordinary activities after tax(9-10)</b>	<b>(1925)</b>	<b>(5548)</b>	<b>(18053)</b>	<b>(19816)</b>	<b>(47891)</b>	<b>(148992)</b>
12	Extraordinary items (Net of tax expenses)	-	-	-	-	-	-
<b>13</b>	<b>Net(Loss)/Profit for the period(11-12)</b>	<b>(1925)</b>	<b>(5548)</b>	<b>(18053)</b>	<b>(19816)</b>	<b>(47891)</b>	<b>(148992)</b>
14	Paid up Equity Share Capital (F.V. Rs. 1/- each)	4592	4592	4592	4592	4592	4592
<b>15</b>	<b>Reserves excluding Revaluation Reserve as per Balance sheet of previous accounting year</b>						<b>(174259)</b>
<b>16.i</b>	<b>Earning per Share before Extraordinary item (In Rs.) (not annualised)</b>						
	a) Basic	(0.42)	(1.21)	(3.93)	(4.32)	(10.43)	(32.45)
	b) Diluted	(0.42)	(1.21)	(3.93)	(4.32)	(10.43)	(32.45)
<b>16.ii</b>	<b>Earning per Share after Extraordinary item (In Rs.) (not annualised)</b>						
	a) Basic	(0.42)	(1.21)	(3.93)	(4.32)	(10.43)	(32.45)
	b) Diluted	(0.42)	(1.21)	(3.93)	(4.32)	(10.43)	(32.45)
	<b>Part II</b>						
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>						
<b>1</b>	<b>Public shareholding</b>						
	Number of Shares	42,45,77,932	42,45,77,932	42,45,77,932	42,45,77,932	42,45,77,932	42,45,77,932
	Percentage of Shareholding	92.46	92.46	92.46	92.46	92.46	92.46
<b>2</b>	<b>Promoters and Promoters group shareholding</b>						
	a) Pledged/Encumbered						
	: Number of shares	3,46,02,105	3,46,02,105	3,46,02,105	3,46,02,105	3,46,02,105	3,46,02,105
	: Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	: Percentage of shares (as a % of the total share capital of the company)	7.54	7.54	7.54	7.54	7.54	7.54
	b) Non-Encumbered						
	: Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
	: Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	: Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil

Sr. No.	Particulars	Segmentwise Revenue, Results and Capital Employed Under Clause 41 of the Listing Agreement					
		3 Months Ended 31.12.14	3 Months Ended 30.9.14	3 Months Ended 31.12.13	9 Months Ended 31.12.14	9 Months Ended 31.12.13	Year Ended on 31.3.14 (15 Months)
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited
<b>1.</b>	<b>Segment Revenue</b>						
	Edible Oil Division	193	884	4603	1340	42004	96223
	Power Division	420	1600	422	2924	3339	4199
	Unallocated	-	-	-	-	-	-
	Others	-	-	-	-	-	-
	<b>Total</b>	<b>612</b>	<b>2485</b>	<b>5025</b>	<b>4263</b>	<b>45344</b>	<b>100422</b>
	Less: Inter segment Revenue	39	112	72	267	211	336
	Net Sales	574	2373	4953	3997	45133	100086
	Less : Excise Duty	14	6	15	26	58	105
	<b>Net Sales/Income from Operation</b>	<b>560</b>	<b>2367</b>	<b>4937</b>	<b>3971</b>	<b>45075</b>	<b>99981</b>
<b>2.</b>	<b>Segment Results</b>						
	Profit(+)/Loss(-) before Tax from each Segment						
	Edible Oil Division	(1444)	(6574)	(11314)	(20651)	(30034)	(118831)
	Power Division	(430)	893	(338)	611	1062	402
	Others	(1)	(2)	334	(5)	334	(16)
	Unallocated	99	98	(231)	314	(205)	364
	<b>Total</b>	<b>(1776)</b>	<b>(5585)</b>	<b>(11549)</b>	<b>(19731)</b>	<b>(28843)</b>	<b>(118081)</b>
	Less: Interest expenses	96	78	6533	174	19417	31538
	Add: Interest income	(53)	115	85	89	472	638
	<b>Total (Loss)/Profit before Tax</b>	<b>(1925)</b>	<b>(5548)</b>	<b>(17997)</b>	<b>(19816)</b>	<b>(47788)</b>	<b>(148980)</b>
<b>3.</b>	<b>Capital Employed:</b>						
	(Segment Assets - Segment Liabilities)						
	Edible Oil Division	(165914)	(179893)	(119628)	(165914)	(119628)	(161944)
	Power Division	9512	10234	9604	9512	9604	10390
	Others	6	6	8	6	8	7
	Unallocated	7256	6915	8054	7256	8054	7868
	<b>Total</b>	<b>(149140)</b>	<b>(162738)</b>	<b>(101962)</b>	<b>(149140)</b>	<b>(101962)</b>	<b>(143679)</b>

#### NOTES :

- The above results were reviewed by Audit Committee & taken on record by the Board of Directors of the company at its meeting held on 14th February, 2015.
- Public shareholding excludes share held by the custodian against Global Depository Receipts.
- Auditor's Report on the financial statements for the eighteen months period ended December 31, 2012 contains qualifications/ reservations/ observations, which for the limitation of space are not reproduced herein. However, the said qualifications/ reservations / observations have been duly addressed or in the process of being addressed by the management. In the opinion of the management, there would be no material impact expected on the reported loss for the period on this account.
- The company is in the process of reviewing the remaining useful life of tangible fixed assets and identification of their major components, to enable it to provide depreciation on such assets in accordance with Schedule II to the Companies Act 2013. Pending this, the depreciation on such assets has been provided for in accordance with Schedule XIV of the Companies Act 1956. The effect of this is not quantifiable.
- Pending negotiation with lenders, The Company has not accounted for interest including penal interest on various facilities provided by lenders to the Company.
- Figures pertaining to previous periods have been regrouped, reclassified and restated, wherever necessary, to confirm to the classification adopted in the current period.

Particulars	For Quarter Ended on 31.12.14
<b>Investors Complaints</b>	
Opening	0
Received during the quarter	2
Resolved during the quarter	2
Remaining unresolved at the end of the quarter	0

Place : New Delhi  
Date : February 14, 2015

Sd/-  
By Order of the Board  
**Davesh Agarwal**  
Executive Director & CFO

Saloni Adis