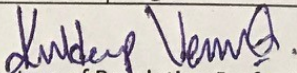


Form G

Invitation of Resolution Plan

(under sub -regulation (5) of regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)
For the attention of the prospective resolution applicants of K.S.OILS LIMITED.

S No	Particulars	Details
		K.S.OILS LIMITED
1	Name of Corporate Debtor	04/12/1985
2	Date of incorporation of Corporate Debtor	Registrar of Companies, Gwalior
3	Authority under which Corporate Debtor is Incorporated/Registered)	L15141MP1985PLC003171
4	Corporate identity number/Limited Liability Identification Number of Corporate Debtor	Jiwaji Ganj, Morena – 476001 Madhya Pradesh, India
5	Address of the Registered Office and principal office (if any) of Corporate Debtor	21 July 2017
6	Insolvency Commencement Date in respect of Corporate Debtor	16 April 2018
7	Estimated date of closure of insolvency resolution process	01 December 2017 (First version) 06 February 2018 (Latest Version)
8	Date of Issue of Information Memorandum	Physical Data room and Email
9	Manner of obtaining the Information Memorandum by the prospective resolution applicant	23 January 2018
10	Date of Issue of Invitation for Resolution Plans	Request for Proposal
11	Manner of obtaining the invitation by the prospective Resolution Applicants	19 Feb 2018
12	Date of issue of Evaluation matrix	Request for proposal
13	Manner of obtaining the evaluation matrix by the prospective resolution applicants	07 March 2018
14	Last date for submission of Resolution Plans	Bids in sealed and signed envelopes
15	Manner of submitting Resolution Plan by a prospective Resolution Applicant	Kuldeep Verma Email – kuverma@gmail.com Address: 3 Jagabandhu Modak Road, 4 th Floor Shovabazaar, Kolkata 700005
16	Name, Address and EMAIL of the Resolution Professional as registered with the Board	Email: cirp.ksoils@gmail.com
17	Address and Email, if any, other than given at SL No 16 to be used for correspondence with the Resolution Professional	
18	Registration Number of Resolution Professional, as granted by the Board	IBBI/IPA-001/IP-P00014/2016-17/10038


 Signature of Resolution Professional

For K.S. Oils Limited

Date: 19 February 2018, Place: Kolkata