

K S Oils Limited

Jiwaji Ganj, Morena 476 001 (M.P.)

**SALES
UP BY
130%**

**Net
Profit
UP BY
88%**

(Rs. in Lacs)

(Rs. in Lacs)

Unaudited Financial Results for the Quarter/ Year ended 31st March, 2008

Unaudited Consolidated Financial Results for the Quarter/ Year ended 31st March, 2008

Segmentwise Revenue, Results & Capital employed under clause 41 of Listing Agreement

Segmentwise Consolidated Revenue, Results & Capital employed under clause 41 of Listing Agreement

Particulars	Unaudited Financial Results for the Quarter/ Year ended 31st March, 2008				Unaudited Consolidated Financial Results for the Quarter/ Year ended 31st March, 2008				Particulars	Segmentwise Revenue, Results & Capital employed under clause 41 of Listing Agreement				Segmentwise Consolidated Revenue, Results & Capital employed under clause 41 of Listing Agreement			
	Quarter Ended 31.03.08 (Unaudited)	Quarter Ended 31.03.07 (Unaudited)	Year Ended 31.03.08 (Unaudited)	Year Ended 31.03.07 (Audited)	Quarter Ended 31.03.08 (Unaudited)	Quarter Ended 31.03.07 (Unaudited)	Year Ended 31.03.08 (Unaudited)	Year Ended 31.03.07 (Audited)		Quarter Ended 31.03.08 (Unaudited)	Quarter Ended 31.03.07 (Unaudited)	Year Ended 31.03.08 (Unaudited)	Year Ended 31.03.07 (Audited)	Quarter Ended 31.03.08 (Unaudited)	Quarter Ended 31.03.07 (Unaudited)	Year Ended 31.03.08 (Unaudited)	Year Ended 31.03.07 (Audited)
1 Net Sales/ Income from Operation	67,401	29,342	204,106	107,051	67,402	29,342	204,107	107,051	1. Segment Revenue								
2 Other Income	617	17	1,051	107	619	17	1,053	107	Solvent (Including Oil & Refinery)	66,727	31,294	199,999	104,071	66,728	31,294	200,000	104,071
3 Total Income (1+2)	68,018	29,359	205,157	107,158	68,021	29,359	205,160	107,158	Vanaspati Division	960	1,287	4,783	4,540	960	1,287	4,783	4,540
4 Expenditure									Power Division	136	12	430	174	136	12	430	174
A) Increase/ Decrease in Stock in Trade and Work in Progress	5,593	1,249	(6,787)	2,883	5,593	1,249	(6,787)	2,883	Total	67,823	32,593	205,212	108,785	67,824	32,593	205,213	108,785
B) Consumption of Raw Materials	43,415	21,707	157,024	86,220	43,416	21,707	157,025	86,220	Less: Inter segment Revenue	399	3,238	1,039	1,696	399	3,238	1,039	1,696
C) Purchase of traded goods	6,391	133	17,430	1,628	6,391	133	17,430	1,628	Net Sales/ Income from Operation	67,424	29,355	204,173	107,089	67,425	29,355	204,174	107,089
D) Employee Cost	269	76	695	250	272	76	698	250	Less : Excise Duty	23	13	67	38	23	13	67	38
E) Depreciation	321	125	1,194	452	339	125	1,212	452	Net Sales	67,401	29,342	204,106	107,051	67,402	29,342	204,107	107,051
F) Other Expenditure	4,874	2,808	13,222	6,802	4,918	2,808	13,269	6,802	2. Segment Results								
Total	60,863	26,098	182,778	98,235	60,929	26,098	182,847	98,235	Profit(+)/ Loss(-) before Tax & Interest from each segment								
5 Interest	1,160	597	3,844	1,535	1,160	597	3,844	1,535	Solvent (Including Oil & Refinery)	6,940	3,071	21,696	8,345	6,877	3,071	21,630	8,345
6 Exceptional Items	0	0	0	0	0	0	0	0	Vanaspati Division	146	183	498	469	146	183	498	469
7 Profit from Ordinary Activities before Tax	5,995	2,664	18,535	7,388	5,932	2,664	18,469	7,388	Power Division	69	7	185	109	69	7	185	109
8 Tax Expenses									Total	7,155	3,261	22,379	8,923	7,092	3,261	22,313	8,923
Current Tax	(283)	560	3,542	1,656	(283)	560	3,542	1,656	Less:--								
Deferred Tax	2,259	0	2,723	0	2,259	0	2,723	0	(1) Interest & Other Unallocable expenditure (Net of Unallocable Income)	1,160	597	3,844	1,535	1,160	597	3,844	1,535
9 Net Profit from Ordinary Activities after Tax	4,019	2,104	12,270	5,732	3,956	2,104	12,204	5,732	Profit before Tax	5,995	2,664	18,535	7,388	5,932	2,664	18,469	7,388
10 Extra Ordinary items (Net of Tax expenses)	0	0	0	0	0	0	0	0	3. Capital Employed: (Segment Assets - Segment Liabilities)								
11 Net Profit for the period	4,019	2,104	12,270	5,732	3,956	2,104	12,204	5,732	Solvent (Including Oil & Refinery)								
12 Minority Interest				(10)			(10)		Vanaspati Division								
13 Equity Share Capital (F.V. Re. 1/- each)	3,324	2,209	3,324	2,209	3,324	2,209	3,324	2,209	Power Division								
14 Reserves excluding Revaluation Reserve				14,342			14,342		Unallocated								
15 Basic EPS before/ after Extra-ordinary Item	1.27	0.95	4.55	2.97	1.25	0.95	4.53	2.97	Total								
Diluted EPS before/ after Extra-ordinary Item	1.20	0.91	4.13	2.93	1.18	0.91	4.12	2.93									
16 Public shareholding																	
Number of Shares	#####	#####	#####	#####	#####	#####	#####	#####									
Percentage of Shareholding	67.11%	70.65%	67.11%	70.65%	67.11%	70.65%	67.11%	70.65%									

Notes:

- The above results were approved by Audit Committee and by Board of Directors in the meeting held today i.e. on April 21st, 2008
- The Board of Directors in its meeting held on March 26th, 2008 have approved the allotment of 1,70,83,440 equity shares of Re.1/- each to investors on conversion of equity share warrants
- Previous figures of the results have been re-arranged/ re-grouped.
- The Consolidated results have been prepared in accordance with the AS-21 issued by Institute of Chartered Accountants of India.
- Auditors' observations in Limited Review report of the quarter ended as on December 31st, 2007 and resolution by company; (a) Diluted EPS have been disclosed for all quarters
- Summary of investors complaints : Opening : Nil, Received during the quarter : 46, Resolved : 46 and Closing : Nil.
- The Company has formed a subsidiary namely "K S Oils SDN BHD" in Malaysia by increasing stake to 70% in the company
- The Company has acquired 50,000 acres of land for Palm Plantation in Indonesia during the quarter

Place : New Delhi
Date : 21.04.08

By Order of the Board

Ramesh Chand Garg
Chairman

