

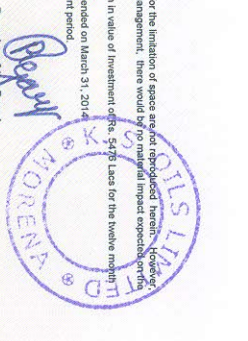
| S. No. | Particulars | Quarter Ended Standalone (Unaudited) | | | Audited Standalone Financial Result for the Year ended 31 March 2015 | | Audited Consolidated Financial Result for the Year ended 31 March 2015 | | Particulars | | Segmentwise Consolidated Revenue, Results and Capital Employed Under Clause 41 of the Listing Agreement | |
|--------|---|--------------------------------------|---------------------------------|--|--|-------------------------------------|--|-------------------------------------|-------------------------------------|-------------------------------------|---|-------------------------------------|
| | | 3 Months Ended 31 March 2015 | 3 Months Ended 31 December 2014 | Corresponding 3 Months Ended 31 March 2014 | 31 March 2015 (Audited) (12 Months) | 31 March 2014 (Audited) (12 Months) | 31 March 2015 (Audited) (12 Months) | 31 March 2014 (Audited) (12 Months) | 31 March 2015 (Audited) (12 Months) | 31 March 2014 (Audited) (12 Months) | 31 March 2015 (Audited) (12 Months) | 31 March 2014 (Audited) (12 Months) |
| 1 | Income from Operation | 462 | 580 | 3743 | 4433 | 9962 | 4839 | 100539 | 1371 | 96216 | 1371 | 96216 |
| 2 | (a) Net Sale/Income From Operation (Net of Excise Duty) | 191 | 2813 | 2813 | 2813 | 902 | 902 | 902 | 1371 | 96216 | 1371 | 96216 |
| 3 | (b) Other operating Income | 694 | 191 | 694 | 191 | 694 | 191 | 694 | 191 | 694 | 191 | 694 |
| 4 | Total Income from Operation (net(a+b)) | 1156 | 1156 | 3934 | 7246 | 100884 | 7751 | 101441 | 3425 | 4189 | 3425 | 4189 |
| 5 | Expenses | 1156 | 1156 | 3934 | 7246 | 100884 | 7751 | 101441 | 3425 | 4189 | 3425 | 4189 |
| 6 | (a) Cost of Material Consumed | 299 | 299 | 744 | 313 | 47025 | 313 | 47025 | 505 | 58 | 505 | 58 |
| 7 | (b) Purchase of Stock-in-trade | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 |
| 8 | (c) Change in inventories of finished goods, work-in-progress and stock-in-trade | 196 | 196 | 74 | 238 | 19976 | 238 | 19976 | 3301 | 100973 | 3301 | 100973 |
| 9 | (d) Employee benefit expenses | 236 | 236 | 74 | 238 | 19976 | 238 | 19976 | 361 | 336 | 361 | 336 |
| 10 | (e) Depreciation & amortisation expenses | 833 | 833 | 205 | 837 | 1444 | 878 | 1619 | 4840 | 100537 | 4840 | 100537 |
| 11 | (f) Other Expenditure | 236 | 236 | 205 | 837 | 1444 | 878 | 1619 | 361 | 336 | 361 | 336 |
| 12 | Total Expenses | 2885 | 3184 | 6891 | 12836 | 142588 | 18768 | 142588 | 4839 | 100539 | 4839 | 100539 |
| 13 | (Loss)/Profit from operations before other income, interest and exceptional item(s) | (1529) | (1876) | (2958) | (5590) | (41684) | (11017) | (42843) | 1 | 98 | 1 | 98 |
| 14 | Other income | 213 | 46 | 189 | 617 | 1139 | 617 | 972 | 1 | 98 | 1 | 98 |
| 15 | (Loss)/Profit from ordinary activities before finance costs and Finance Costs | (1316) | (1830) | (2769) | (4973) | (40525) | (10400) | (41871) | 1 | 98 | 1 | 98 |
| 16 | Net profit / (Loss) after taxes, minority interest and share of profit/(Loss) of associates | 4592 | 4592 | 139859 | 22887 | 151039 | (550) | 1111 | 484 | 17062 | 484 | 17062 |
| 17 | Paid up Equity Share Capital (F.V. Rs. '1/- each) | | | | | | | | | | | |
| 18 | Reserves excluding Revaluation Reserve as per Balance sheet of previous accounting year | | | | | | | | | | | |
| 19 | Earning per Share before Extraordinary item (In Rs) (not audited) | (0.68) | (0.42) | (8.68) | (5.07) | (32.98) | (4.94) | (32.83) | 1951 | 9904 | 1951 | 9904 |
| 20 | a) Basic | (0.68) | (0.42) | (8.68) | (5.07) | (32.98) | (4.94) | (32.83) | 1951 | 9904 | 1951 | 9904 |
| 21 | b) Diluted | (0.68) | (0.42) | (8.68) | (5.07) | (32.98) | (4.94) | (32.83) | 1951 | 9904 | 1951 | 9904 |
| 22 | Earning per Share after Extraordinary item (In Rs) (not audited) | (0.68) | (0.42) | (8.68) | (5.07) | (32.98) | (4.94) | (32.83) | 1951 | 9904 | 1951 | 9904 |
| 23 | a) Basic | (0.68) | (0.42) | (8.68) | (5.07) | (32.98) | (4.94) | (32.83) | 1951 | 9904 | 1951 | 9904 |
| 24 | b) Diluted | (0.68) | (0.42) | (8.68) | (5.07) | (32.98) | (4.94) | (32.83) | 1951 | 9904 | 1951 | 9904 |

Part II

| A PARTICULARS OF SHAREHOLDING | Quarter Ended | | Year Ended | |
|--|---------------|------------------|---------------|---------------|
| | 31 March 2015 | 31 December 2014 | 31 March 2015 | 31 March 2014 |
| 1 Public Shareholding | 424,577,932 | 424,577,932 | 424,577,932 | 424,577,932 |
| Percentage of Shareholding | 92.46 | 92.46 | 92.46 | 92.46 |
| 2 Promoters and Promoters group shareholding | | | | |
| a) Paid-up/Encumbered | 34,602,105 | 34,602,105 | 34,602,105 | 34,602,105 |
| Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 100.00 | 100.00 | 100.00 | 100.00 |
| Percentage of shares (as a % of the total share capital of the company) | 7.54 | 7.54 | 7.54 | 7.54 |
| b) Non-Encumbered | | | | |
| Number of shares | | | | |
| Percentage of shares (as a % of the total shareholding of promoter and promoter group) | | | | |
| Percentage of shares (as a % of the total share capital of the company) | | | | |

Notes:

- The above results were reviewed by Audit Committee & taken on record by the Board of Directors of the company at its meeting held on 8th December, 2015.
- Public shareholding includes shares held by the custodian against depository receipts.
- Residual qualification/ reservations/ observations, which for the limitation of space cannot be reported, have been duly addressed or in the process of being addressed by the management, in the opinion of the management, there would be no material impact upon the reported loss for the period on this account.
- Exceptional items (Standalone) represents: Provision for Doubtful Debt of Rs. 4736 Lacs, Loss on sale of Assets of Rs. 6982 Lacs and provision for diminution in value of investment of Rs. 5475 Lacs for the twelve month ended 31st March 2015.
- The current year figures are for 12 months period ended March 31, 2015 and are not comparable with previous years figures which were for 15 month period ended on March 31, 2014.
- Figures pertaining to previous periods have been regrouped, reclassified and restated, wherever necessary, to conform to the classification adopted in the current period.



By order of the Board
 Ramesh Chandra Garg
 Managing Director

| K.S OILS LIMITED | | | | | |
|---|---|---|---|---|---|
| CIN : L1514MP1985PLC003171, | | | | | |
| Reg Office : Jiwaji Ganj, Morena 476001 (M.P.), | | | | | |
| Ph.No. - 91-7532-300000, Fax - 91-7532-405060, | | | | | |
| website : www.ksoils.com, E-mail - Investors@ksoils.com | | | | | |
| (Rs. in Lacs) | | | | | |
| STATEMENT OF ASSETS AND LIABILITIES | | STANDALONE | | CONSOLIDATED | |
| Sr. No | Particulars | As at 31 March 2015 (Audited) (12 Months) | As at 31 March 2014 (Audited) (15 Months) | As at 31 March 2015 (Audited) (12 Months) | As at 31 March 2014 (Audited) (15 Months) |
| A | EQUITY AND LIABILITIES | | | | |
| 1 | Shareholder's Fund | | | | |
| | (a) Share capital | 30580 | 30580 | 30580 | 30580 |
| | (b) Reserves and surplus | (199137) | (176298) | (191200) | (169693) |
| | (c) Money Received against Share Warrant | | - | | - |
| | Sub-total-Shareholders'funds | (168557) | (145718) | (160620) | (139113) |
| 2 | Share application money pending allotment | - | - | - | - |
| 3 | Minority interest * | | | (445) | 114 |
| 4 | Non-current liabilities | | | | |
| | (a) Long-term borrowings | 152809 | 170371 | 152809 | 170371 |
| | (b) Deferred tax liabilities (net) | 11631 | 11436 | 11630 | 11436 |
| | (c) Other long-term liabilities | 53 | 52 | 53 | 52 |
| | (d) Long-term provisions | 13 | 15 | 13 | 15 |
| | Sub-total-Non-current liabilities | 164506 | 181874 | 164505 | 181874 |
| 5 | Current liabilities | | | | |
| | (a) Short-term borrowings | 113595 | 113595 | 113595 | 113595 |
| | (b) Trade payables | 19425 | 16843 | 19493 | 16843 |
| | (c) Other current liabilities | 13124 | 14965 | 13155 | 14995 |
| | (d) Short-term provisions | 1 | 2 | 1 | 2 |
| | Sub-total-Current liabilities | 146145 | 145405 | 146244 | 145435 |
| | TOTAL- EQUITY AND LIABILITIES | 142094 | 181561 | 149684 | 188310 |
| B | ASSETS | | | | |
| 1 | Non-current assets | | | | |
| | (a) Fixed Assets | | | | |
| | - Tangible Assets | 62801 | 92629 | 72279 | 102416 |
| | - Intangible Assets | - | - | - | - |
| | - Capital Work In Progress | 2624 | 2624 | 2624 | 2624 |
| | - Immature Plantation | - | - | 3941 | 8666 |
| | (b) Non Current Investments | 4893 | 10370 | - | - |
| | (c) Long Term Loans and Advances | 1196 | 1577 | 1196 | 1577 |
| | (d) Other Non Current Assets | 4 | 31 | 5 | 31 |
| | Sub-total-Non-Current assets | 71518 | 107230 | 80045 | 115314 |
| 2 | Current assets | | | | |
| | (a) Inventories | 13392 | 14741 | 13392 | 14741 |
| | (b) Trade receivables | 12719 | 20173 | 12737 | 20204 |
| | (c) Cash and Bank Balance | 1330 | 1861 | 1355 | 2018 |
| | (d) Short-term loans and advances | 40365 | 33657 | 39543 | 32288 |
| | (e) Other current assets | 2770 | 3899 | 2614 | 3745 |
| | Sub-total-Current assets | 70576 | 74331 | 69640 | 72996 |
| | TOTAL- ASSETS | 142094 | 181561 | 149684 | 188310 |

Place : New Delhi
Date : 05 December, 2015

By order of the Board
Ramesh Chand Garg
Managing Director

