

ADDENDUM TO THE PROCESS LETTER ON THE POSSIBLE REORGANIZATION /
RESTRUCTURING OF INDIAN EDIBLE OIL BUSINESS / DIVISION(S) OF K.S. OILS LIMITED

1. In exercise of the rights available to the Lenders pursuant to Section 4.3.1(q) of the Process Letter, the Lenders hereby extend the dates stipulated in the Process Letter for seeking clarifications/queries and the Due Date for submission of EOI to the extent set forth below:

1.1. Extension of date for seeking clarifications / queries

1.1.1. The last date for the Bidders for seeking clarifications to the Process Letter stands extended upto 5:00 PM, 23rd October, 2013.

1.1.2. Therefore, clarifications, if any, can be sought by sending an email, on or before 5:00 PM, 23rd October, 2013 to:

project.food@in.pwc.com (Attention: Rajesh Vig)

Or

project.food@sbicaps.com (Attention: Sanjeev Kumar Agarwal)

All references to the last date for seeking clarifications to the Process Letter (including under Section 4.4.1 and Section 5 of the Process Letter) stand amended from 5:00 PM, 3rd September, 2013 to 5:00 PM, 23rd October, 2013.

1.2. Extension of date for responding to clarifications / queries

1.2.1. In continuation of the modification / amendment to the Process Letter as above, the responses / clarifications to the request(s) of the Bidder(s) seeking clarifications, shall, if deemed necessary by the Lenders or the Advisors, at their discretion, be issued on or prior to 11th November, 2013.

1.2.2. The Lenders or the Advisors reserve the right not to respond to the clarifications sought / queries raised or defer answering any queries, at their sole discretion. Nothing in this amendment shall be taken or read as compelling or requiring the Lenders or the Advisors to respond to clarifications sought / queries raised.

1.2.3. The response to clarifications sought / queries raised along with the queries / clarifications shall be uploaded on Company's website <http://www.ksoils.com>

All references to the last date for issuing responses to the queries raised / clarifications sought to the Process Letter (including under Section 5 of the Process Letter) stand amended to 11th November, 2013.

1.3. Extension of Due Date

1.3.1. In continuation of the modifications / amendments to the Process Letter as above, the Due Date for receiving the EOIs is hereby extended to 5:00 PM on 21st November, 2013.

1.3.2. In continuation of the modifications / amendments to the Process Letter as above, the date of opening of EOIs is hereby extended to 5:00 PM on 25th November, 2013.

1.3.3. Additionally, Section 5 of the Process Letter is hereby amended and replaced with the following as the new Section 5 of the Process Letter:

“5. **Schedule of the Bid Process**

The Lenders shall endeavour to adhere to the following schedule:

Date	Event
First Stage: Pre-Qualification of Bidders	
Day X (19 th August ,2013)	Issue of the Process Letter
Day X + [45 Days]	Obtaining approval from the shareholders by Postal Ballot.
Day X + [65 Days]	Submission of written clarifications / amendments, if any, on the Process Letter so as to reach the Lenders by 5:00 PM, 23 rd October, 2013
Day X + [84 Days]	Response to queries / amendments to the Process Letter, 11 th November, 2013.
Day X + [94 Days]	Due Date for submission of EOIs, 21 st November, 2013
Day X + [98 Days]	Announcement of Pre-Qualified Bidders, 25 th November, 2013
Day X + [104 Days]	Approval from the MCL, 1 nd December, 2013
Day X + [107 Days]	Issuance of Final Selection Notice, 4 th December, 2013
	Second Stage: Selection of Successful Bidder (To be provided in the Final Selection Notice)

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All references to the Due Date for submission of the EOIs (including under Section 4 and Section 5 of the Process Letter) stand amended from 5:00 PM, 17th October, 2013 to 5:00 PM, 21st November, 2013. Further, all reference to the date of opening of EOI in the Process Letter stand amended from 10:00 A.M, 21st October, 2013 to 10:00 A.M, 25th November, 2013.